

## MEMORANDUM

To: Subscribers to *Asset/Liability Management Computer-Based Training*

From: Sheshunoff Information Services

Subject: Current Update

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Enclosed is the most recent update to *Asset/Liability Management Computer-Based Training*. With new techniques for asset/liability management gaining popularity, changes in the capabilities of ALM models, increasing regulatory pressures, and a host of new investment instruments available, the day-to-day responsibilities of asset/liability managers have grown increasingly complex. By completing this CBT training, bank managers will gain invaluable knowledge of the most important aspects of managing assets and liabilities. Some of the topics being added and updated include the following:

- Data in exhibits and text discussions have been refreshed.
- In Module 3, Course C, “Rate Changes: Deterministic Scenarios and Stochastic Models,” we have reorganized the discussions and expanded the explanations.
- In Module 3, Course D, “Selecting and Installing AL Models,” we have updated the Guide to ALM Software.
- In Module 4, Course B, “ALM Decision Making, Implementation, and Oversight,” we revised and clarified the discussion of probabilities associated with rate change scenarios.
- 16 glossary terms are either added or amended.

If you have comments or questions or would like information on an additional Sheshunoff product, please contact client services at 1-800-456-2340 or technical help at [propubs.support@sheshunoff.com](mailto:propubs.support@sheshunoff.com) or visit our Web site at [www.sheshunoff.com](http://www.sheshunoff.com).